

Henry M. Jackson Foundation Summary of Financial Status

The Henry M. Jackson Foundation is a public charity. As of fiscal year end 2013 total assets were \$15.3 million, built over the years by private contributions from donors and a generous Congressional appropriation. The Foundation's assets increased \$748,000 during fiscal year 2013 while liabilities decreased \$29,000. A summary of assets and liabilities of the Foundation over the last five years is shown below (Figure 1).

Revenue generated by investments and contributions from private donors provided the Foundation with \$613,000 for the fiscal year 2013. This income was enhanced by unrealized market gains of \$1.2 million for the year. Total expenses of \$1,069,693 include grantmaking and program activities, and operating and fundraising expenses (see Figure 2).

The Foundation's financial statements are audited on an annual basis by independent auditors. Copies of the annual audit are available from the Foundation upon request.

Figure 2

2013 Financial Summary*

REVENUE	
Contributions	\$ 140,072
Interest and Dividends, Net	\$ 319,894
Realized Investment Gains	\$ 152,765
Unrealized Investment Gains	\$ 1,233,414
Total Revenues	\$ 1,846,145
EXPENSES	
Grant Expenses	\$ 430,398
Other Program Expenses	\$ 479,972
Admin. and Fundraising	\$ 159,323
Total Expenses	\$ 1,069,693

*Unaudited Summary

Figure 1

Total Assets and Liabilities by Year

