

Henry M. Jackson Foundation Summary of Financial Status

The Henry M. Jackson Foundation is a public charity. It had total assets of \$15.2 million as of fiscal year end 2009, built over the years by private contributions from donors and a generous congressional appropriation. The Foundation's assets have declined slightly during fiscal year 2009. The chart below (Figure 1) shows the total assets and liabilities of the Foundation since 2005.

The Foundation's revenue generated by investments and contributions from private donors provided the Foundation with \$285,172 for the fiscal year 2009. Total expenses (Figure 2) of \$1.03 million represent grantmaking and program activities, as well as operating and fundraising expenses. The Foundation's financial statements are audited on an annual basis by independent auditors. Copies of the annual audit are available from the Foundation upon request.

Figure 2

2009 Financial Summary*

REVENUE	
Contributions	\$ 21,114
Interest and Dividends	\$ 391,113
Realized Investment Losses	\$ (418,349)
Unrealized Investment Gains	\$ 291,294
Total Revenues	\$ 285,172
EXPENSES	
Grant Expenses	\$ 521,132
Other Program Expenses	\$ 241,630
Operating and Fundraising	\$ 267,234
Total Expenses	\$ 1,029,996

*Unaudited Summary

Figure 1

Total Assets and Liabilities by Year

