

Henry M. Jackson Foundation Summary of Financial Status

The Henry M. Jackson Foundation is a public charity. It had total assets of \$14.6 million as of fiscal year end 2010, built over the years by private contributions from donors and a generous congressional appropriation. The Foundation's assets have declined slightly during fiscal year 2010. The chart below (Figure 1) shows the total assets and liabilities of the Foundation since 2006.

Revenue generated by investments and contributions from private donors provided the Foundation with \$557,857 for the fiscal year 2010. Total expenses (Figure 2) of \$701,656 represent grantmaking and program activities, as well as operating and fundraising expenses.

The Foundation's financial statements are audited on an annual basis by independent auditors. Copies of the annual audit are available from the Foundation upon request.

Figure 2

2010 Financial Summary*

REVENUE	
Contributions	\$ 21,050
Interest and Dividends	\$ 254,042
Realized Investment Losses	\$ (64,779)
Unrealized Investment Gains	\$ 347,543
Total Revenues	\$ 557,857
EXPENSES	
Grant Expenses	\$ 202,448
Other Program Expenses	\$ 248,322
Operating and Fundraising	\$ 250,886
Total Expenses	\$ 701,656

*Unaudited Summary

Figure 1

Total Assets and Liabilities by Year

