

Henry M. Jackson Foundation Summary of Financial Status

The Henry M. Jackson Foundation is a public charity. It had total assets of \$14.6 million as of fiscal year end 2012, built over the years by private contributions from donors and a generous congressional appropriation. The Foundation's assets increased \$1.1 million during fiscal year 2012. The chart below (Figure 1) shows the total assets and liabilities of the Foundation since 2008.

Revenue generated by investments and contributions from private donors provided the Foundation with \$2.2 million for the fiscal year 2012. Total expenses (Figure 2) of \$959,883 include grant making and program activities, as well as administrative and fundraising expenses.

The Foundation's financial statements are audited on an annual basis by independent auditors. Copies of the annual audit are available from the Foundation upon request.

Figure 2

2012 Financial Summary*

REVENUE	
Contributions	\$ 26,845
Interest and Dividends, Net	\$ 305,835
Realized Investment Gains	\$ 670,750
Unrealized Investment Gains	\$ 1,180,338
Total Revenues	\$ 2,183,768
EXPENSES	
Grant Expenses	\$ 354,024
Other Program Expenses	\$ 461,624
Admin. and Fundraising	\$ 144,235
Total Expenses	\$ 959,883

*Unaudited Summary

Figure 1

Total Assets and Liabilities by Year

